SOUTHERN DISTRICT OF NEW YORK	X
In re:	: : Chapter 11
LEHMAN BROTHERS HOLDINGS, INC., et al.	: Case No. 08-13555 (SCC)
Debtors.	: : (Jointly Administered) x
LEHMAN BROTHERS SPECIAL FINANCING INC.,	: :
Plaintiff, -against- BANK OF AMERICA NATIONAL ASSOCIATION, et al.	: Adv. Proc. No. : 10-03542 (SCC) : :
Defendants.	: Ref Docket No. 50
LEHMAN BROTHERS FINANCIAL PRODUCTS INC	: ., :
Plaintiff, -against- THE BANK OF NEW YORK MELLON TRUST CO., NATIONAL ASSOCIATION, AS TRUSTEE, et al.	: Adv. Proc. No. : 10-03544 (SCC) : :
Defendants.	: Ref Docket No. 72
LEHMAN BROTHERS SPECIAL FINANCING INC.,	:
Plaintiff, -against-	: Adv. Proc. No. : 10-03545 (SCC)
THE BANK OF NEW YORK MELLON CORPORATION, et al.	: :
Defendants.	: Ref Docket No. 137 : x
	<b>A</b>

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LEHMAN BROTHERS SE	PECIAL FINANCING INC.,	:
-against- WELLS FARGO BANK N	Plaintiff,  ATIONAL ASSOCIATION, et	: : Adv. Proc. No. : 10-03809 (SCC) :
	Defendants.	: Ref Docket No. 36
LEHMAN BROTHERS SI	PECIAL FINANCING INC.,	X : :
-against- BANK OF NEW YORK M ASSOCIATION, et al.	Plaintiff,	: Adv. Proc. No. : 10-03811 (SCC) : :
	Defendants.	: Ref Docket No. 26
	AFFIDAVIT OF SERVI	<u>CE</u>
STATE OF NEW YORK COUNTY OF NEW YORK	) ) ss.: )	
PETE CARIS, being duly swe	orn, deposes and says:	
1 0 0 1	Sankruptcy Solutions, LLC, located a over the age of eighteen years and a	

- ork, captioned action.
- 2. On May 12, 2014, I caused to be served the "Notice of Scheduling Conference," dated May 12, 2014 [Docket No. 50 in Adv. Proc. No. 10-03542; Docket No. 72 in Adv. Proc. No. 10-03544; Docket No. 137 in Adv. Proc. No. 10-03545; Docket No. 36 in Adv. Proc. No. 10-03809; and Docket No. 26 in Adv. Proc. No. 10-03811], by causing true and correct copies to be:

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- i. delivered via electronic mail to those parties listed on the attached Exhibit A, and
- ii. enclosed securely in separate postage-prepaid envelopes and delivered via overnight mail to those parties listed on the annexed <u>Exhibit B</u>.
- 3. All envelopes utilized in the service of the foregoing contained the following legend: "LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO ATTENTION OF ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT."

/s/ Pete Caris
Pete Caris

Sworn to before me this 13<sup>th</sup> day of May, 2014 /s/ Carol Iris Zhang
Notary Public, State of New York
No. 01ZH6284996
Qualified in Kings County
Commission Expires July 1, 2017

## **EXHIBIT A**

## **Counsel To The Official Committee Of Unsecured Creditors**

MILBANK, TWEED, HADLEY & MCCLOY LLP
DENNIS DUNNE, LUC DESPINS, WILBUR FOSTER, JR
DENNIS O'DONNELL, ESQ., EVAN FLECK, ESQ.
(COUNSEL TO THE OFFICIAL COMMITTEE OF
UNSECURED CREDITORS)
1 CHASE MANHATTAN PLAZA
NEW YORK, NY 10005
EMAIL: ddunne@milbank.com; wfoster@milbank.com, dodonnell@milbank.com, efleck@milbank.com

MILBANK, TWEED, HADLEY & MCCLOY, LLP
ATTN: PAUL ARONZO & GREGORY BRAY
(COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED
CREDITORS)
601 SOUTH FIGUEROA STREET, 30TH FLOOR
LOS ANGELES, CA 90017
EMAIL: paronzon@milbank.com; gbray@milbank.com

## **EXHIBIT B**

OFFICE OF THE US TRUSTEE
U.S. FEDERAL OFFICE BUILDING
ATTN: WILLIAM K. HARRINGTON, ESQ.,
SUSAN D. GOLDEN, ESQ.
ANDREA B. SCHWARTZ, ESQ.
201 VARICK STREET, ROOM 1006
NEW YORK, NY 10014

LEHMAN BROTHERS HOLDINGS INC.

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Claim Name	Address Information
ACCESS GROUP INC SERIES 2005-A	C/O ACCESS GROUP, INC ATTN: VP OF PORTFOLIO MANAGEMENT 10 N HIGH ST ATTN: VICE PRESIDENT OF PORTFOLIO MANAGEMENT WEST CHESTER PA 19380-3003
ACCESS GROUP INC SERIES 2005-A	C/O U.S. BANK, NATIONAL ASSOCIATION 425 WALNUT STREET, 6TH FLOOR MIL CN-OH-W6CT ATTN: CORPORATE TRUST SERVICES STUDENT LOAN GROUP CINCINNATI OH 45202
ACCESS GROUP INC SERIES 2005-B	C/O DEUTSCHE BANK TRUST COMPANY AMERICAS 60 WALL STREET MS NYC60-2606 NEW YORK NY 10005
ACCESS GROUP INC SERIES 2005-B	C/O ACCESS GROUP, INC ATTN: VICE PRESIDENT OF PORTFOLIO MGNT 10 N HIGH ST ATTN: VICE PRESIDENT OF PORTFOLIO MANAGEMENT WEST CHESTER PA 19380-3003
AIRLIE CDO I, CORP.	850 LIBRARY AVENUE, SUITE 204 ATTN: GENERAL COUNSEL OR CORPORATE EXEC NEWARK DE 19711
AIRLIE CDO I, LTD., ET AL	C/O MAPLES FINANCE LIMITED P.O. BOX 1093 GT, QUEENSGATE HOUSE, SOUTH CHURCH STREET ATTN: GENERAL COUNSEL OR CORPORATE EXEC GEORGE TOWN, GRAND CAYMAN CAYMAN ISLANDS
AIRLIE LCDO I (AVIV LCDO 2006-3), CORP.	850 LIBRARY AVENUE, SUITE 204 ATTN: GENERAL COUNSEL OR CORPORATE EXEC NEWARK DE 19711
AIRLIE LCDO II	(PEBBLE CREEK 2007-1) CORP 850 LIBRARY AVENUE, SUITE 204 ATTN: GENERAL COUNSEL OR CORPORATE EXEC NEWARK DE 19711
AVIV LCDO 2006-1, CORP., ET AL	850 LIBRARY AVENUE, SUITE 204 ATTN: GENERAL COUNSEL OR CORPORATE EXEC NEWARK DE 19711
BALBOA CDO I, CORP.	C/O THE CORPORATION TRUST COMPANY ATTN: PRESIDENT RE: BALBOA CDO I, LTD.  CORPORATE TRUST CENTER, 1209 ORANGE STREET ATTN: GENERAL COUNSEL OR CORPORATE  EXEC WILMINGTON DE 19801
BALBOA CDO I, LTD.	C/O QSPV LTD. ATTN: THE DIRECTORS P.O. BOX 1093 GT, QUEENSGATE HOUSE, SOUTH CHURCH STREET ATTN: GENERAL COUNSEL OR CORPORATE EXEC GEORGE TOWN, GRAND CAYMAN CAYMAN ISLANDS
BANK OF AMERICA NATIONAL ASSOCIATION	100 NORTH TRYON STREET ATTN: GENERAL COUNSEL OR CORPORATE EXEC CHARLOTTE NC 28255
BANK OF NEW YORK MELLON NATIONAL ASSOCIATION	ATTN: GENERAL COUNSEL OR CORPORATE EXECUTIVE ONE WALL STREET NEW YORK NY 10286
BERYL FINANCE LTD., ET AL	AS ISSUER OF SERIES 2005-2 C/O WALKERS SPV LIMITED WALKER HOUSE, 87 MARY STREET ATTN: GENERAL COUNSEL OR CORPORATE EXEC GEORGE TOWN, GRAND CAYMAN KY1-9002 CAYMAN ISLANDS
BNY CORPORATE TRUSTEE SERVICES LIMITED	ONE CANADA SQUARE ATTN: GENERAL COUNSEL OR CORPORATE EXEC LONDON, E14 5AL UNITED KINGDOM
CHAPMAN & CUTLER LLP	ATTN: CRAIG PRICE & LAURA APPLEBY, COUNSEL TO US BANK NTNL, ASSOC., AS TRUSTEE FOR KLIO II FUNDING & WHITEHAWK CDO FUNDING LTD./WHITEHAWK CDO FUND LLC 1270 AVENUE OF THE AMERICAS, 30TH FLOOR NEW YORK NY 10020-1708
CHAPMAN AND CUTLER LLP	1270 AVENUE OF THE AMERICAS FL 30 330 MADISON AVENUE, 34TH FLOOR NEW YORK NY 10020-1708
CHAPMAN AND CUTLER LLP	JAMES E. SPIOTTO, ESQ., ANN E. ACKER, ESQ. FRANKLIN H. TOP, III, ESQ., JAMES HEISNER, ESQ. COUNSEL TO U.S. BANK N.A., AS TRUSTEE&RACERS 2006-18-C SERIES, TRUSTS&RACERS 2006-20-AT TRUST 111 WEST MONROE STREET CHICAGO IL 60603
DEUTSCHE BANK TRUST COMPANY AMERICAS	60 WALL STREET MS NYC60-2606 ATTN: GENERAL COUNSEL OR CORPORATE EXEC NEW YORK NY 10005
DEUTSCHE BANK TRUST COMPANY AMERICAS	60 WALL STREET MS NYC60-2606 NEW YORK NY 10005
EISEMAN LEVINE LEHRHAUPT & KAKOYIANNIS, P,C.	ATTN: ERIC P. HEICHEL, COUNSEL TO: CEDE & CO; AS NOMINEE FOR THE DEPOSITORY TRUST COMPANY 805 THIRD AVENUE, 10TH FLOOR NEW YORK NY 10022
FIRST FRANKLIN MORTGAGE	LOAN TRUST 2006-FF8 C/O DEUTSCHE BANK NATIONAL TRUST COMPANY 1761 EAST SAINT ANDREW PLACE SANTA ANA CA 92705
GREYSTONE 2006-3	C/O U.S. BANK NATIONAL ASSOCIATION ONE FEDERAL STREET, 3RD FLOOR BOSTON MA 02110
GREYSTONE CDO SPC, FOR THE ACCOUNT OF	THE SERIES 2006-3 SEGREGATED PORTFOLIO C/O MAPLES FINANCE LIMITED P.O. BOX 1093GT QUEENSGATE HOUSE, SOUTH CHURCH STREET GRAND CAYMAN CAYMAN ISLANDS

LEHMAN BROTHERS HOLDINGS INC.

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Claim Name	Pg 9 of 10 Address Information
GREYSTONE CDO SPC, FOR THE ACCOUNT OF	SERIES 2008-4 SEGREGATED PORTFOLIO C/O MAPLES FINANCE LIMITED, P.O. BOX 1093
THE	GT QUEENSGATE HOUSE, SOUTH CHURCH STREET ATTN: GENERAL COUNSEL OR CORPORATE EXEC GEORGE TOWN, GRAND CAYMAN CAYMAN ISLANDS
IMPAC CMB TRUST SERIES 2005-3	C/O WELLS FARGO BANK, N.A. SIXTH AND MARQUETTE ATTN: CORPORATE TRUST SERVICES IMH ASSETS CORP., SERIES 2005-3 MINNEAPOLIS MN 55479-0113
IMPAC CMB TRUST SERIES 2005-3,ET AL	C/O WILMINGTON TRUST COMPANY RODNEY SQUARE NORTH 1100 NORTH MARKET STREET ATTN: CORPORATE TRUST ADMINISTRATION WILMINGTON DE 19990-0001
IMPAC CMB TRUST SERIES 2005-4,	C/O DEUTSCHE BANK NATIONAL TRUST COMPANY A NATIONAL BANKING ASSOCIATION 1761 EAST ST. ANDREW PLACE ATTN: IM0410 SANTA ANA CA 92705
IMPAC CMB TRUST SERIES 2006-3	C/O IMPAC SECURED ASSETS CORP. 1401 DOVE STREET ATTN: GENERAL COUNSEL NEWPORT BEACH CA 92660
IMPAC SECURED ASSETS TRUST 2007-3	C/O IMPAC SECURED ASSETS CORP. 1401 DOVE STREET ATTN: GENERAL COUNSEL NEWPORT BEACH CA 92660
LAKEVIEW 2007-4	C/O U.S. BANK NATIONAL ASSOCIATION ONE FEDERAL STREET, 3RD FLOOR BOSTON MA 02110
LAKEVIEW CDP SPC FOR THE ACCOUNT OF	THE SERIES 2007-4 SEGREGATED PORTFOLIO C/O MAPLES FINANCE LIMITED P.O. BOX 1093GT QUEENSGATE HOUSE, SOUTH CHURCH STREET GRAND CAYMAN CAYMAN ISLANDS
LIBERTY SQUARE CDO I, CORP.	1209 ORANGE STREET ATTN: PRESIDENT RE: LIBERTY SQUARE CDO I, LIMITED ATTN: GENERAL COUNSEL OR CORPORATE EXEC WILMINGTON DE 19801
LIBERTY SQUARE CDO I, LTD.	QSPV LTD. P.O. BOX 1093 GT QUEENSGATE HOUSE, SOUTH CHURCH ST. ATTN: GENERAL COUNSEL OR CORPORATE EXEC GEORGE TOWN, GRAND CAYMAN CAYMAN ISLANDS
LIBERTY SQUARE CDO II, CORP.	1209 ORANGE STREET ATTN: PRESIDENT RE: LIBERTY SQUARE CDO I, LIMITED ATTN: GENERAL COUNSEL OR CORPORATE EXEC WILMINGTON DE 19801
LIBERTY SQUARE CDO II, LTD.	QSPV LTD. P.O. BOX 1093 GT QUEENSGATE HOUSE, SOUTH CHURCH ST. ATTN: GENERAL COUNSEL OR CORPORATE EXEC GEORGE TOWN, GRAND CAYMAN CAYMAN ISLANDS
LION CITY CDO LTD, ET AL	AS ISSUER OF SERIES 2006-5 WALKERS SPV LIMITED WALKER HOUSE, P.O. BOX 908 GT ATTN: GENERAL COUNSEL OR CORPORATE EXEC GEORGE TOWN, GRAND CAYMAN CAYMAN ISLANDS
MAPLES AND CALDER	P.O. BOX 309GT UGLAND HOUSE, SOUTH CHURCH STREET ATTN: GENERAL COUNSEL OR CORPORATE EXEC GEORGE TOWN, GRAND CAYMAN CAYMAN ISLANDS
NIXON PEABODY LLP	DAVID H LEE, ESQ (COUNSEL TO DEUTSCHE BANK TRUST CO AMERICAS) 437 MADISON AVENUE NEW YORK NY 10022
NIXON PEABODY, LLP	COUNSEL TO: DEUTSCHE BANK ATTN: CHRISTOPHER M. DESIDERIO, DAVID H. LEE 437 MADISON AVENUE NEW YORK NY 10022
NIXON PEABODY, LLP	ATTN: AMANDA DARWIN, RICHARD C. PEDONE COUNSEL TO DEUTSCHE BANK NATIONAL TRUST COMPANY, 100 SUMMER STREET BOSTON MA 02110
NIXON PEABODY, LLP	COUNSEL TO: DEUTSCHE BANK ATTN: AMANDA D. DARWIN RICHARD C. PEDONE 100 SUMMER STREET BOSTON MA 02110
PEARL FINANCE PLC, ET AL	AS ISSUER OF SERIES 2003-6 AIB INTERNATIONAL CENTRE INTERNATIONAL FINANCIAL SERVICES CENTER ATTN: GENERAL COUNSEL OR CORPORATE EXEC DUBLIN 1 IRELAND
PEBBLE CREEK LCDO 2006-1, LTD.	C/O MAPLES FINANCE LIMITED P.O. BOX 1093 GT, QUEENSGATE HOUSE, SOUTH CHURCH STREET ATTN: GENERAL COUNSEL OR CORPORATE EXEC GEORGE TOWN, GRAND CAYMAN CAYMAN ISLANDS
PEBBLE CREEK LCDO 2007-3, LTD.	C/O MAPLES FINANCE LIMITED P.O. BOX 1093 GT, QUEENSGATE HOUSE, SOUTH CHURCH STREET ATTN: GENERAL COUNSEL OR CORPORATE EXEC GEORGE TOWN, GRAND CAYMAN CAYMAN ISLANDS
RACE POINT IV CLO, LTD.	C/O WALKERS SPV LIMITED WALKER HOUSE, MARY STREET, P.O. BOX 908 GT ATTN: GENERAL COUNSEL OR CORPORATE EXEC GEORGE TOWN, GRAND CAYMAN CAYMAN ISLANDS
RACERS 2005-10	C/O U.S. BANK NATIONAL ASSOCIATION 100 WALL STREET, 16TH FLOOR NEW YORK NY 10005
RACERS 2005-10	C/O U.S. BANK NATIONAL ASSOCIATION ONE FEDERAL STREET, 3RD FLOOR BOSTON MA 02110
REED SMITH LLP	ATTN: ERIC A. SCHAFFER, MICHAEL J. VENDITTO COUNSEL TO BNY CORPORATE TRUSTEE SERVICES LIMITED 599 LEXINGTON AVENUE NEW YORK NY 10022

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Claim Name	Address Information
REED SMITH LLP	ATTN: MICHAEL J. VENDITTO, ESQ (COUNSEL TO THE BANK OF NEW YORK MELLON TRUST COMPANY NATIONAL ASSOC.) 599 LEXINGTON AVENUE NEW YORK NY 10022
REED SMITH LLP	ATTN: MICHAEL VENDITTO (COUNSEL TO THE BANK OF NEW YORK MELLON) 599 LEXINGTON AVENUE NEW YORK NY 10022
REED SMITH LLP	ATTN: ERIC A. SCHAFFER, ESQ. (COUNSEL TO BANK OF NEW YORK MELLON & BNY CORPORATE TRUSTEE SERVICES LTD.), 225 FIFTH AVENUE PITTSBURGH PA 15222
REED SMITH LLP	ATTN: ERIC A. SCHAFFER, ESQ. (COUNSEL TO THE BANK OF NEW YORK MELLON TRUST COMPANY NATIONAL ASSOC.) 225 FIFTH AVENUE PITTSBURGH PA 15222
RESTRUCTURED ASSET CERTIFICATES WITH, ET AL	ENHANCED RETURNS, SERIES 2002-26 TRUST C/O U.S. BANK NATIONAL ASSOCIATION 100 WALL ST., 16TH FLOOR ATTN: GENERAL COUNSEL OR CORPORATE EXEC NEW YORK NY 10005
SEWARD KISSEL LLP	COUNSEL TO: LIBERTY SQUARE CDO, I. LTD AND LIBERTY SQUARE CDO, II, LTD ATTN: JACK YOSKOWITZ ONE BATTER PARK PLAZA NEW YORK NY 10004
SEWARD KISSEL LLP	COUNSEL TO: LIBERTY SQUARE CDO, I. LTD AND LIBERTY SQUARE CDO, II, LTD ATTN: BENAY L. JOHNSON ONE BATTER PARK PLAZA NEW YORK NY 10004
SEWARD KISSEL LLP	COUNSEL TO: BERYL FINANCE LTD. ATTN: DALE C. CHRISTENSEN, JR. ONE BATTER PARK PLAZA NEW YORK NY 10004
SGS HY CREDIT FUND I (EXUM RIDGE CBO 2006-3), LTD.	C/O MAPLES FINANCE LIMITED P.O. BOX 1093 GT, QUEENSGATE HOUSE, SOUTH CHURCH STREET ATTN: GENERAL COUNSEL OR CORPORATE EXEC GEORGE TOWN, GRAND CAYMAN CAYMAN ISLANDS
STOWE CDO SPC, FOR THE ACCOUNT OF THE	SERIES 2008-1 SEGREGATED PORTFOLIO C/O MAPLES FINANCE LIMITED, P.O. BOX 1093 GT QUEENSGATE HOUSE, SOUTH CHURCH STREET ATTN: GENERAL COUNSEL OR CORPORATE EXEC GEORGE TOWN, GRAND CAYMAN CAYMAN ISLANDS
THE BANK OF NEW YORK MELLON CORPORATION	1 WALL STREET ATTN: GENERAL COUNSEL OR CORPORATE EXEC NEW YORK NY 10286
THE BANK OF NEW YORK MELLON TRUST CO.	NATIONAL ASSOCIATION 525 WILLIAM PENN PLACE, 7TH FLOOR ATTN: GLOBAL CORPORATE TRUST, CDO GROUP ATTN: GENERAL COUNSEL OR CORPORATE EXEC PITTSBURGH PA 15259
THE BANK OF NEW YORK MELLON TRUST CO.	NATIONAL ASSOCIATION 601 TRAVIS STREET, 16TH FLOOR ATTN: GENERAL COUNSEL OR CORPORATE EXEC HOUSTON TX 77002
TRADEWINDS II CDO SPC, FOR THE ACCOUNT OF THE	SERIES 2006-1 SEGREGATED PORTFOLIO C/O MAPLES FINANCE LIMITED, P.O. BOX 1093 GT QUEENSGATE HOUSE, SOUTH CHURCH STREET ATTN: GENERAL COUNSEL OR CORPORATE EXEC GEORGE TOWN, GRAND CAYMAN CAYMAN ISLANDS
U.S. BANK NATIONAL ASSOCIATION	ONE FEDERAL STREET, 3RD FLOOR ATTN: GENERAL COUNSEL OR CORPORATE EXEC BOSTON MA 02110
U.S. BANK NATIONAL ASSOCIATION	ONE FEDERAL STREET, 3RD FLOOR BOSTON MA 02110
WELLS FARGO BANK NATIONAL ASSOCIATION	9062 OLD ANNAPOLIS ROAD ATTN: GENERAL COUNSEL OR CORPORATE EXEC COLUMBIA MD 21045
WELLS FARGO NATIONAL ASSOCIATION	9062 OLD ANNAPOLIS ROAD COLUMBIA MD 21045
WHITE MARLIN CDO 2007-1, LTD	C/O MAPLES FINANCE LIMITED P.O. BOX 1093 GT, QUEENSGATE HOUSE, SOUTH CHURCH STREET ATTN: GENERAL COUNSEL OR CORPORATE EXEC GEORGE TOWN, GRAND CAYMAN CAYMAN ISLANDS

**Total Creditor count 68**